



1. What did MD announce?

- We announced that MD Helicopters has entered into an asset purchase agreement with a creditor consortium led by Bardin Hill and MBIA Insurance Corp.
- The creditor consortium will also provide new capital to strengthen MD’s financial position and support the Company’s continued ability to manufacture and service its high-performance helicopters.
- As part of the transaction process, the Company filed cases under Chapter 11 of the U.S. Bankruptcy Code. Doing so will help allow for a quick and orderly sale of the Company, with the creditor consortium serving as the “stalking horse bidder” in a court-supervised sale process.
- The Company expects to continue its regular course of operations throughout the sale process and remains focused on serving its civil and military customers and working with suppliers.

2. Who is the creditor consortium? Why are they the right buyer for MD?

- The creditor consortium is led by longtime supporters and investors in MD. They understand MD’s storied history and they believe MD is on an exciting growth trajectory, led by a strong management team, state-of-the-art technology and an established brand. Most importantly, they believe in our company’s future.

3. What is Chapter 11? Why is MD implementing the proposed sale through Chapter 11?

- Chapter 11 is a legal tool that companies use to restructure their finances or change their ownership structure through a court-supervised proceeding.
- In our case, Chapter 11 will help facilitate a quick and orderly sale of the Company.
- We are confident that conducting our sale process through Chapter 11 creates the best path forward for MD and is a positive development for our company and all of our stakeholders.
- This will process will serve to bring certainty to MD’s ownership.

4. Is the creditor consortium going to change the business strategy in any way?

- The creditor consortium is led by longtime supporters and investors in MD.
- They understand our storied history and they believe MD is on an exciting growth trajectory, led by a strong management team, state-of-the-art technology and an established brand.
- Most importantly, they believe in our company’s future. We expect MD’s operations to continue as normal, and we remain committed to serving our customers as usual.
- If anything, this step will bolster our financial picture with additional financing.

5. Is MD at risk of going out of business?

- No. We are taking action to strengthen our financial position and support our continued ability to manufacture and service our high-performance helicopters.
- We expect MD’s operations to continue as normal, and we remain committed to serving our customers as usual.



6. What does this mean for customers?

- We fully expect to continue serving our customers without interruption.
- We do not expect any changes in our ability to serve customers or how we work together. All existing orders will continue to be honored and there will be no changes to aircraft delivery schedules as a result of this process.
- Serving our customers remains our top priority and we are as dedicated as ever to providing our customers with state-of-the-art technology, exceptional performance and the highest quality of service and support.

7. How will the court-supervised sale process affect day-to-day operations?

- We expect MD's operations to continue as normal throughout the sale process.
- We remain committed to serving our customers and working with vendors as usual.

8. Will there be changes to my contract with MD or the services you provide?

- We are continuing to serve our customers without interruption and all contracts remain enforceable as they were before filing
- We have filed a motion in which we have specifically asked the Delaware Court to authorize the Company to continue honoring all warranty, training and other similar programs so that such programs will continue without interruption

9. Will this cause delays for my existing order?

- We fully expect to continue serving our customers without interruption.
- All existing orders will continue to be honored and there will be no changes to aircraft delivery schedules as a result of this process.

10. When does MD expect to complete the sale process?

- We expect this to be an expedited process, and we intend to complete the sale within 100 days.

11. Will my point of contact at MD change?

- Your point of contact will not change as we move through this process. Please continue to reach out to your normal MD contact.

12. How can I obtain more information?

- If you have further questions, please reach out to your regular point of contact.
- Additional information is available at MDRestructuring.com.